

Ch. 19: Controversy in Testing

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Ch. 19 - Part 1

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Review : IQ Tests

- Stanford-Binet (Alfred Binet)
- Wechsler-Bellevue (David Wechsler)
- Theory
 - # of factors of Intelligence?
 - goals of testing?
 - immutability?
- SB-5 and WAIS-4 provide “Full Scale IQ” scores
 - is FSIQ a measure of “Intelligence”?

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Controversy in Testing

- Historical viewpoints / Gender and IQ
- Race, Ethnicity, Genetics
- IQ testing and Ethnicity
- Eugenics & Immigration Law
- Test Bias
- Test Fairness and the Law
- Test Selection Philosophy
- *The Bell Curve / Critiques*
- The Flynn Effect
- Twin and Adoption Studies

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Gender and IQ

- In the 1800s, commonly accepted that men were intellectually superior to women
- Darwin, Descent of Man (1871)
 - “The chief distinction in the intellectual powers of the two sexes is shewn by man's attaining to a higher eminence, in whatever he takes up, than can woman - whether requiring deep thought, reason, or imagination, or merely the use of the senses and hands”
- Book was edited by Darwin's daughter Henrietta and wife Emma.
- Darwin was in other ways socially liberal

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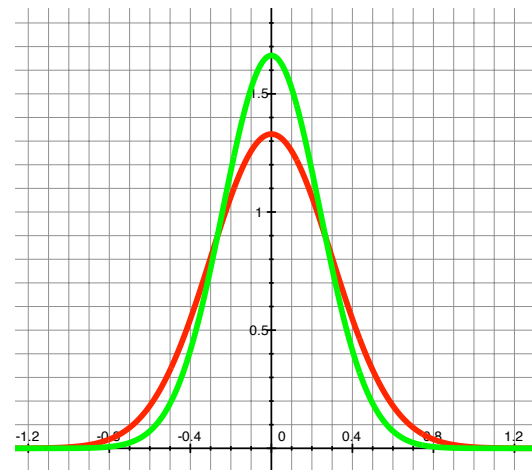
Gender and IQ

- Modern view: men and women on average have equal IQ scores.
- Differences? Yes but very small (under 3 IQ points ... if any)
- Other findings:
 - Men's IQ slightly more variable (higher variance)
 - Males better at stereotypical "male" tasks (visuospatial skills) whereas women better at "female" tasks (language). Why?

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Men vs. Women IQ



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Race vs. Ethnicity

- Race - genetic heritage
- Ethnic group -- population whose members identify with each other
- "National, religious, geographic, linguistic and cultural groups do not necessarily coincide with racial groups: and the cultural traits of such groups have no demonstrated genetic connection with racial traits. Because serious errors of this kind are habitually committed when the term "race" is used in popular parlance, it would be better when speaking of human races to drop the term "race" altogether and speak of 'ethnic groups'."

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Pre-DNA views

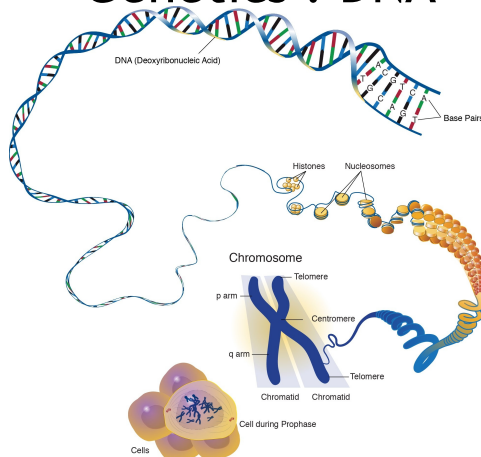
- Gold, Silver, Brass, Iron -- Plato
- "There is a physical difference between the white and black races which I believe will for ever forbid the two races living together on terms of social and political equality." -- Abraham Lincoln

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Genetics : DNA

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Visible differences?

Indigenous
Australian
Melanesia
African
European

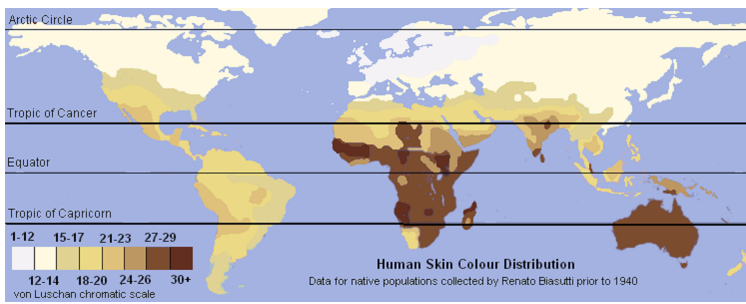
Australian and
Africans are
most genetically
different



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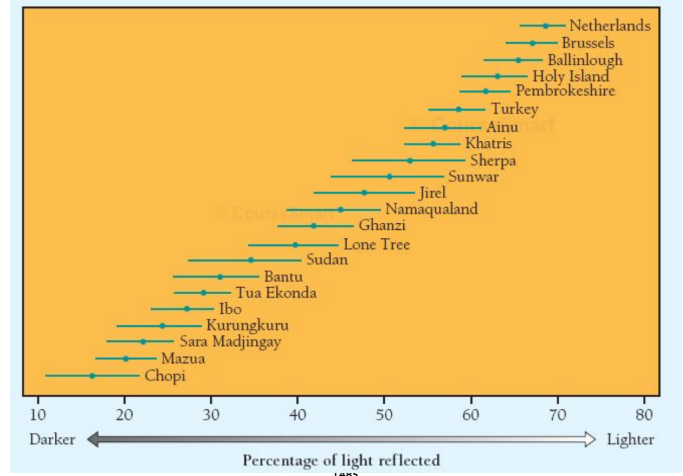
Worldwide Skin Color



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"Black" vs. "White"

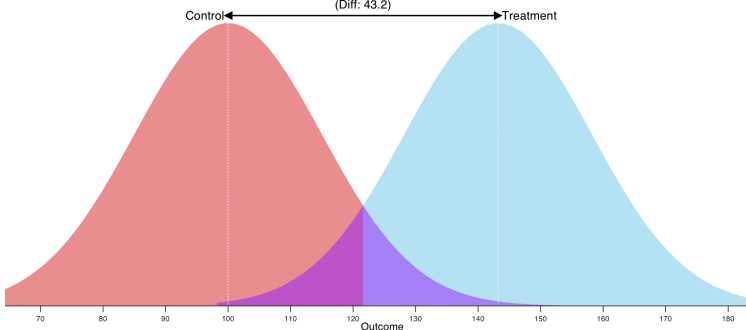


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Skin Color

Cohen's d: 2.9
(Diff: 43.2)



- 85% between group, 15% within group
- 98% chance blue person higher than red

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Nonconcordant traits

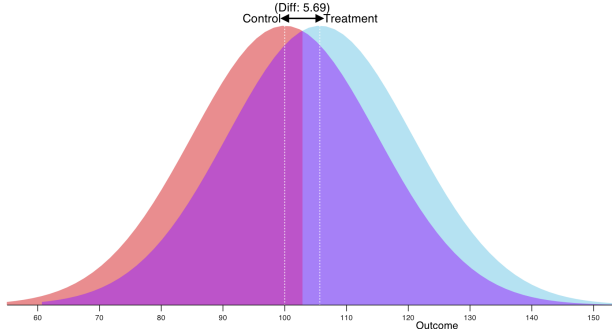
- Naive view: Ethnicity → Race → DNA
- Biochemical view
 - Traits & genes show population group differences, but not always, boundaries can be fuzzy
 - Non concordance: phenotypes don't correlate with geography.
- Visible vs. Invisible differences: differences on the genetic level often don't track what is seen in surface differences
- Example: Skin color vs. Blood Type

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Most other traits

Cohen's d: 0.38
(Diff: 5.69)

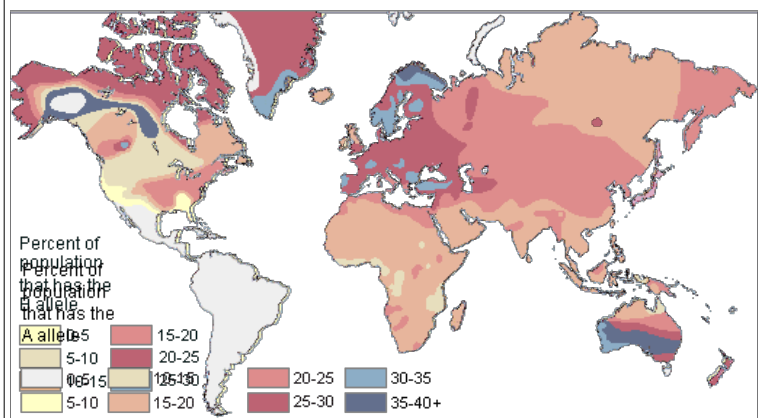


- 15% between group, 85% within group
- 61% chance blue person higher than red

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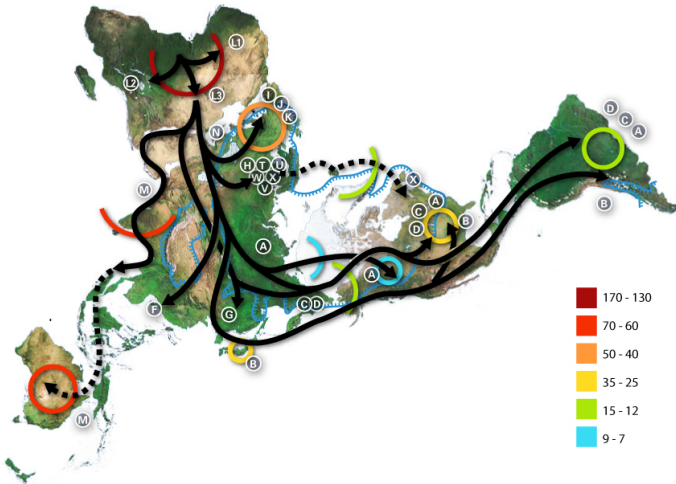
Worldwide Blood Type



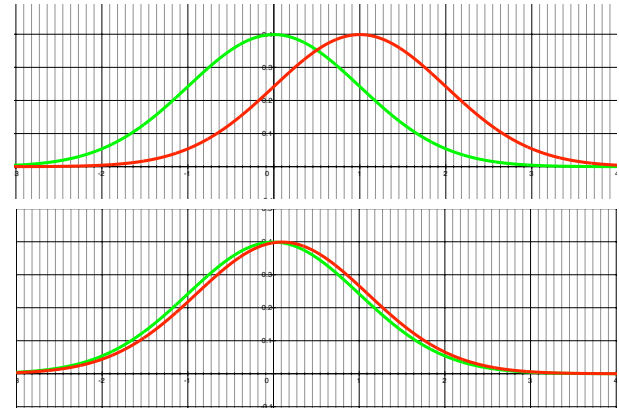
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Prehistorical Migration



Between Group vs. Within Group Variance



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Post-DNA views

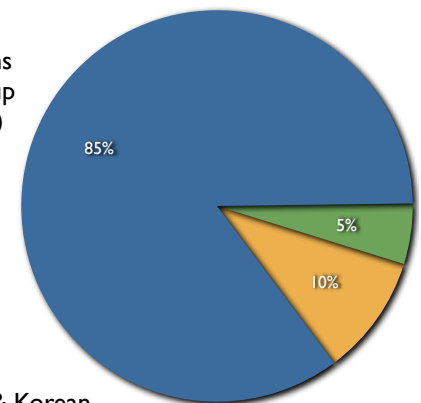
- Variance
 - variation between individuals
 - aka variation *within groups*
 - variation *between groups*
- Variance
 - variation between individuals : 3mbp / person
 - variation within groups : 85%
 - variation between groups: 15%
 - about 5% - within "races"
 - about 10% - between "races"

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Variance: Genetic Variation

- Within local populations
- Within population group
- Between "race" (group)



For example:

- 85% within Japanese
- 5% between Japanese & Korean
- 10% between Asian and Caucasian

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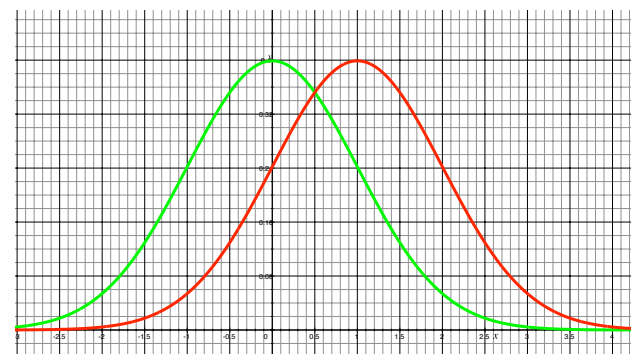
Ethnicity and IQ (USA)

- Asian-American students perform better on Mathematics, but IQ test scores about average (same as majority / White Americans)
- Hispanic Americans & Native Americans -- do well on Performance & Spatial tests, less well on Verbal tests. Overall performance somewhere between White & Black
- African Americans were thought to score about 1 SD below the mean (e.g. 85). Controversial, and difference has been shrinking (13 points below for young children, 10 point for older children, 9 or less in more recent studies)

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Normal Curve: 1SD difference



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Ethnicity and IQ -- 2

- Why might different ethnic groups score differently?
- Environment?
 - wealth, school, language, culture, values, attitude, trust, nutrition, tutoring...
- Genetics?
 - neurophysiological issues
 - genetics interacting with environment
- Test Bias?
 - Achievement vs. IQ test? (AA score on NAEP = 1.1SD below mean in 1978, only .65 by 1990)

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Eugenics

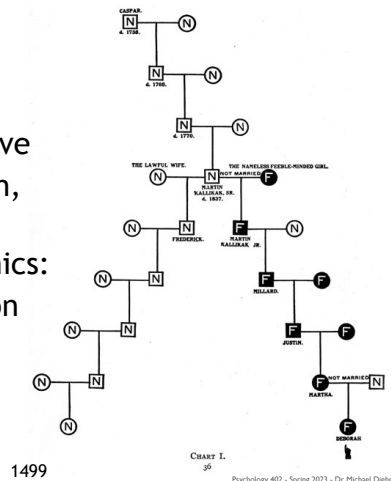
- Social philosophy advocating improvements of human hereditary traits through active intervention.
- Long history ("The best men must have intercourse with the best women as frequently as possible, and the opposite is true of the very inferior" Plato, Republic)
- Francis Galton (1860s) : First scientific formulation. (Note: Galton was Darwin's Cousin)

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Henry H. Goddard & the Feeble Minded Kallikak Family

- Intelligence as Mendelian gene
- Single gene for IQ
- Dominant / Recessive
- Terminology: moron, imbecile, idiot
- Proponent of Eugenics:
 - institutionalization
 - sterilization
 - immigration restrictions



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Henry H. Goddard & the Feeble Minded

Child Genotype	Mental Age	IQ range	Terminology
GG	17+	100+	"normal"
Gg	13-16	70-100	"dull"
gg	8 to 12	51-70	moron, "high-grade defective"
gg	3 to 7	26-50	imbecile
gg	< 3 years	0-25	idiot

"Feeble Minded"

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Goddard at Ellis Island

- "We picked out one young man whom we suspected was defective, and through the interpreter, proceeded to give him the test [Binet's IQ test] The boy tested 8 [Mental Age] on the Binet scale. The interpreter said 'I could not have done that when I came to this country' and seemed to think the test unfair. We convinced him that the boy was defective."
- Encouraged by this "success" he did more testing

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Eugenics

- A formal academic discipline in many USA colleges in early 1900s
- Notable supporters : Alexander Graham Bell, the Rockefeller Foundation
- Was adopted by the Nazis in the mid 1930s as a scientific basis for racism, segregation, human experimentation, forced sterilization, euthanasia and ultimately genocide.

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Eugenics in the USA

- Discriminatory “eugenics” policies were adopted in many states
- Compulsory sterilization (1907-1963), over 64000 people. This program’s “success” in the USA was cited by Nazi scientists in the Nuremberg trials
- Marriage licenses denied to those with genetic disorders
- Immigration controls...

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USA Immigration History

- Few laws/enforcement in 1600s, 1700s, 1800s
- 1865 Civil War / Emancipation of Slaves
- 1882 Chinese Exclusion Act
- 1917 Immigration Act
 - banned “illiterates, feeble-minded” and many other Asians (see Goddard’s theories)
- 1924 Immigration Act
 - Restricted Southern & Eastern Europeans, banned Africans, Arabs, Asians...
- Immigration and Nationality Act of 1965
- Immigration Reform and Control Act of 1986

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Modern Conceptions

- Eugenics theories are scientifically wrong : e.g. impossible to eradicate single-gene heterozygous recessive traits via phenotypic selection alone.
- Genetic “disorders” also have a benefits -- e.g. sickle-cell anemia protects against malaria
- What will happen as genetic tests get cheaper and more available.

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Ch. 19 - Part 2

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Review

- IQ Tests (Binet, Wechsler)
- Intelligence Theory
 - # of factors, goals of testing, immutability
- Gender and IQ : no significant differences
- Race vs. Ethnicity
 - Pre-DNA vs. Post-DNA views
 - Between-group vs. Within-group variance
- IQ tests and Ethnicity
 - results, explanations
- Eugenics
- Immigration

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Possible causes of IQ score differences across population groups...

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- Test Bias?
 - the test is unfair to certain groups
- Environmental factors
 - wealth, school, language, culture, values, attitude, trust, nutrition, tutoring...
- Genetics?
 - actual biological brain differences
 - genetics interacting with environment (GxE interactions)

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Test Bias

- Content Validity
- Criterion Validity

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Test Bias - Content Validity?

- Test differences between groups due to test item differences? Different cultures have different knowledge?
 - Examples: “Petrol”, “Opera”, “Shilling” “Bourbon” > “Tequila”
 - Some item differences are clear
- However, large-scale testing hasn’t shown big differences.
- Quay (1971): gave Stanford Binet in African-American dialect. Result: about 1 point increase.

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Test Bias - Content Validity 2

- Clarizo (1979) - minority children can understand majority dialect. (but not necessarily vice-versa)
- Flaughner (1978) - experts judged “fairness” of items on IQ test and removed unfair items (16%). Result: test scores did not change
- Zores & Williams (1980) - There is a bias in the race, gender, ethnicity of people & situations portrayed in IQ tests.
- More research needed -- but little evidence that test bias can explain score differences.

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Test Bias - info you don't have?

- Mainstream conception:
 - “Biased test” = test with information that I don’t know. It’s unfair.
- Reality:
 - Many people know information outside their immediate day-to-day culture.
 - Amount of this info is probably correlated with knowledge, IQ (and perhaps Intelligence?)

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Test Bias - Criterion Validity

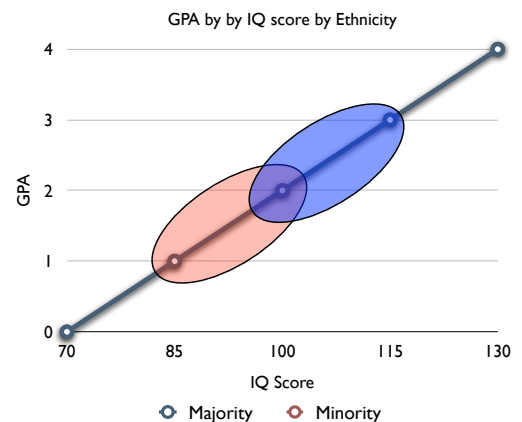
- Criterion-validity considered more important than content validity.
- Does IQ score predict later academic success?
- Is linear regression prediction same for all ethnic groups?
- Three scenarios:
 - Regression line is the same
 - Same slope, different intercept
 - Different slopes

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Same regression line

Prediction is equally accurate for both ethnic groups but one group scores higher

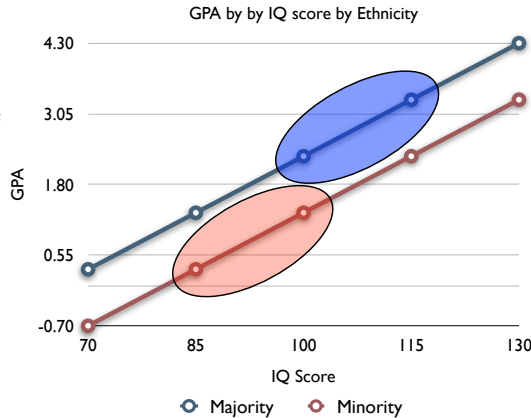


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Parallel regression lines

Prediction is accurate for both ethnic groups, if we use two regression lines with same slope different intercept

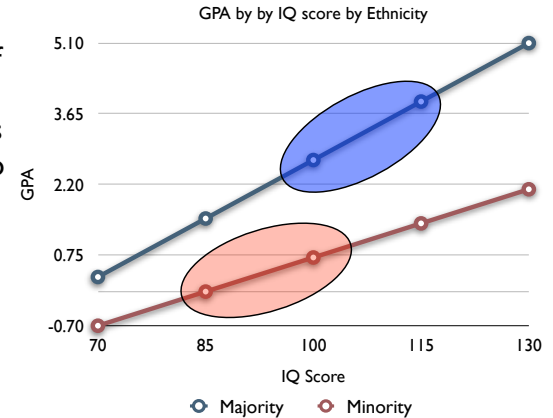


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Different regression lines

Clear example of bias -- predictions for the two ethnicities have different validity



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Test Bias

- The 2nd example (parallel regression lines with different intercepts) is what the data seems to suggest, at least with the SAT test
- If you use a single regression line, that line over-predicts the academic performance of minority students while under-predicting that of majority students - Cleary (1968), Jensen (1984)
- Similar findings for different tests (IQ) in variety of ethnic groups, and in other countries.

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Stereotyping & Test Performance

AA students perform worse under "threat" condition
Conclusion: self-defeating cognition?

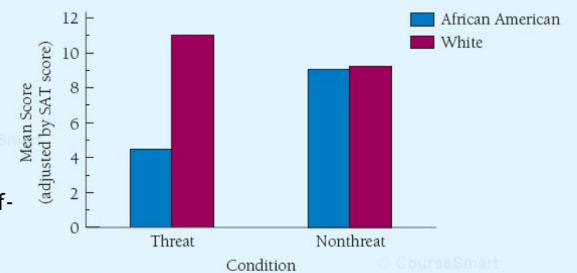


FIGURE 19.4 Effects of stereotyping upon test performance. When told they were taking a test of intellectual abilities, white students scored significantly higher than African American students. However, some students were randomly assigned to take the same test but under conditions where there was no threat. Without a threat present, white and African American students performed equivalently. (Adapted from Steele, 1997, p. 621)

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Test Fairness and the Law

- 1964 Civil Rights Act
 - Created EEOC
- EEOC Guidelines
 - 1970, 1978
 - Uniform Guidelines on Employee Selection Procedures
- Adverse Impact : minority applications rejected at higher rate than non-minority
- May be acceptable if test is shown to be Valid

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Test Selection Philosophy

- Unqualified Individualism
 - high scores overall are selected
- Quota System
 - high scores within each group are selected
- Qualified Individualism
 - high scores overall are combined with other information to improve differential prediction

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Affirmative Action

- 1961 President Kennedy - government contractors must “take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, creed, color, or national origin”
- Later cases interpreted to mean race-based quotas might be required
- In USA, laws vary by state
- In 2023, several Supreme Court cases under review

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California Propositions

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- Prop 209 (1996)
 - prohibited California government from considering race, sex, ethnicity in public employment and education
- Prop 16 (2020)
 - would have repealed prop 209 allowing affirmative action
 - failed (57% to 43%)
- Instead of ethnicity, what about using other data?

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SAT adds ‘Adversity’ Score

- May 2019
- Measures 15 facets in 3 factors:
 - neighborhood environment
 - crime & poverty, housing cost...
 - family environment
 - parent’s education, single parent...
 - high school environment
 - AP classes, free lunch (poverty)...
- Single Score from 1 to 100

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The Bell Curve (1994)

- Controversial book by Herrnstein* and Murray (uses research by Arthur Jensen) with these claims:
 - “g” exists and is measurable by IQ scores
 - Social stratification (difference between rich and poor) increasing, due to IQ differences
 - IQ predicts “success” (poverty, crime, etc.) better than many other measures
 - IQ differences between ethnic groups are the cause of social/economic differences
 - Recommends policy changes: ending welfare, etc.
 - Argued Griggs v. Duke Power was wrong
- * died before publication

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Social correlates of IQ

Measure	IQ		
	<75	90 to 110	> 125
Unemployed > 1 month/year	12%	7%	2%
Lives in Poverty	30%	6%	2%
Chronic welfare recipient	31%	8%	< 1%
Married by age 30	72%	81%	67%

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The Bell Curve - Low R²

CHAPTER 7: UNEMPLOYMENT, IDLENESS, AND INJURY

DEPENDENT VARIABLE: Out of the labor force for four weeks or more in 1989.

SAMPLE RESTRICTIONS: Civilian males who did not respond “unable to work” or “in school” to the question on labor force participation in the 1989 or 1990 interview.

Basic Analysis:

Whole-Model Test				
Source	DF	-LogLikelihood	ChiSquare	Prob>ChiSq
Model	3	9.44293	18.88586	0.000289
Error	1682	548.25144		
C Total	1685	557.69437		
		RSquare (U)	0.0169	
		Observations	1686	

R² = 1.69%

Parameter Estimates				
Term	Estimate	Std Error	ChiSquare	Prob>ChiSq
Intercept	-2.20264085	0.0860001	643.94	0.0000
zAFQT89	-0.36246881	0.0992802	13.33	0.0003
zSES	+0.21788340	0.1075722	4.10	0.0428
zAge	-0.12815393	0.0864018	2.20	0.1380

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The Bell Curve - Low R²

Appendix 4 607

CHAPTER 9: WELFARE DEPENDENCY

DEPENDENT VARIABLE: On welfare by the first calendar year after the birth of the child.

SAMPLE RESTRICTIONS: Women with at least one child born prior to January 1, 1989.

Basic Analysis, Adding Poverty Status in the Year Prior to Birth (PreBirth-Pov) and Marital Status at the Time of the Birth (BStatus):

Whole-Model Test				
Source	DF	-LogLikelihood	ChiSquare	Prob>ChiSq
Model	5	100.37993	200.7599	0.000000
Error	833	221.75844		
C Total	838	322.13837		
		RSquare (U)	0.3116	
		Observations	839	
Parameter Estimates				
Term	Estimate	Std Error	ChiSquare	Prob>ChiSq
Intercept	-1.03594055	0.1713324	36.56	0.0000
zAFQT89	-0.57972844	0.1892548	9.38	0.0022
zSES	-0.06130137	0.1746782	0.12	0.7256
zAge	-0.11269946	0.1452913	0.60	0.4393
PreBirthPov				
[No-Yes]	-0.89960808	0.1416041	38.70	0.0000
BStatus				
[Illegit-Legit]	+1.05258560	0.1352006	60.61	0.0000

R² = 31.2%

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Criticisms of The Bell Curve

- “The authors seem to show the evidence and leave the implications for the reader to figure out; discussing scientific work on intelligence, they never quite say that intelligence is all important and tied to one's genes, yet they signal that this is their belief and that readers ought to embrace the same conclusions.” - Howard Gardner

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Criticisms of The Bell Curve

- “I believe this book is a fraud, that its authors must have known it was a fraud when they were writing it, and that Charles Murray must still know it's a fraud as he goes around defending it. [...] After careful reading, I cannot believe its authors were not acutely aware of [...] how they were distorting the material they did include.”
- Nunley

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Gould's Criticisms of The Bell Curve

- The Bell Curve's claim requires 4 logical arguments:
 - Intelligence is measured by IQ score
 - Ordinal - people can be ranked by worth
 - Genetic
 - Immutable
- “most of the premises are false” (Gould, 1996, p. 368)

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IQ : Genes vs. Environment

- What evidence do we have?

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The Flynn Effect

- IQ tests are re-normed over time
- Distribution of Raw scores forms normal curve
- Average score is defined as IQ=100
- Using today's IQ tests (mean = 100) the mean in 1910 would have been 70.

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The Flynn Effect

- If IQ (g) is primarily genetic, IQ must be stable over time
- But instead we find:
 - IQ scores rising about 3 points/decade
 - Ethnic group differences shrinking
- This is too fast to be genetic
- Thus, something else is happening.
- Environmental causes? complexity of experience, nutrition, healthcare, parents literacy, family structure...

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Flynn Effect - 100 years

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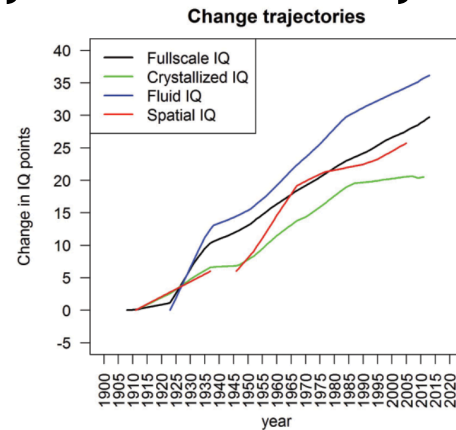
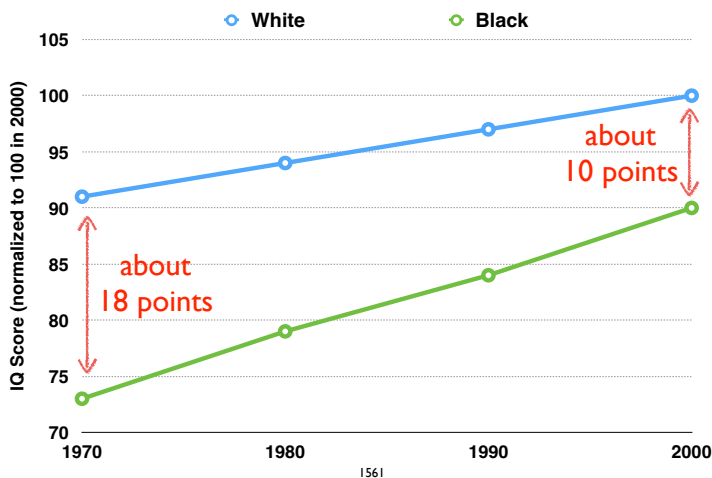


Fig. 1. Domain-specific IQ gain trajectories for 1909–2013. Changes are based on weighted average annual IQ changes in all available data.

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IQ Differences by Ethnicity are Shrinking



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Ch. 19 - Part 3

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Review

- IQ & Ethnicity
 - unlike IQ & Gender, average scores differ widely
- Possible explanations
 - Test Bias? (can only explain a small part)
- Selection Philosophy
 - differences exist: how to deal with them
- The Bell Curve (1994 book)
 - 4 Claims: IQ=Intelligence, Ranking, Genetic, Immutable
- The Flynn Effect

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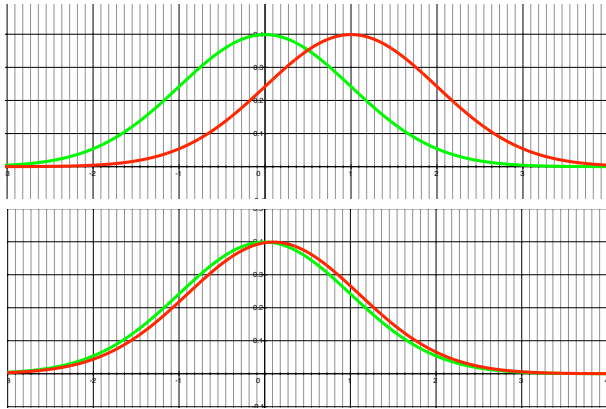
Between vs. within group

- Within a racial group, evidence that IQ is partially genetic. Thus it is *heritable*.
- Between racial groups, large differences in IQ scores.
- Therefore, difference between races is genetic.
- Sound logic? Or a fallacy?

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Between Group vs. Within Group Variance



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Between vs. within group

- Example: height of adult males
 - tall fathers tend to have tall sons, and vice versa.
- Village A : average height 5'6"
- City : average height 5'9"
- Is the between-group difference due to
 - genetics?
 - other factors?
- How to test this theory?

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Heritability

- Children are similar to but not identical to parents
- Variation in children's traits: a kind of variance
 - h^2 : genetically inherited
 - $1 - h^2$: environmental influences
- Can not ethically alter these variables in humans, so research must be observational, rather than experimental

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Heritability is not always Biological

- Vocabulary has a high heritability constant
- Yet vocabulary, which consists of knowledge about word meanings, is clearly 100% environmental -- all words are learned.
- Important to remember that high (statistical) heritability does not prove or imply biological or genetic reality.

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Twin & Adoption Studies

- Monozygotic (MZ) twins: identical DNA (100%)
- Dizygotic (DZ) share 50% DNA (like siblings)
- Twins adopted into same families, or separated to different families
- 2x2 quasi-experimental design
 - family vs. genetics
- h^2 is approximately twice the difference in correlation between MZ and DZ twins.

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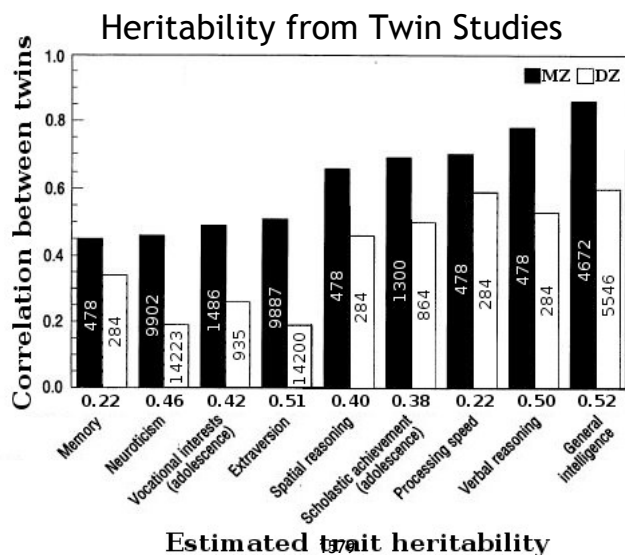
Twin & Adoption Studies

	MZ Twins	DZ Twins
Reared together	100% genes 100% environment	50% genes 100% environment
Reared apart	100% genes 0% environment	50% genes 0% environment

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Twin Studies Criticism



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Twin Studies Criticism

- Generalizability : % of women having DZ twins varies with age, may run in families
- In-utero environment : MZ twins raised apart still share the same environment for 9 months. Delvin et al (1997) claims this could account for ~20% of variance
- Adoptive families are often very similar (middle class, white, etc.) which may lead to under-estimation of environmental influence
- GxE interactions -- genetic factors may feedback on environment resulting in overestimate of IQ heritability

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GxE interactions

- Biological Sex: genetic
- "Girls are bad at math"
- Pupils, families, friends, teachers have lower expectations
- Girls get poorer math education
- Girls show lower scores on Math tests
- Comparison of Math abilities vs. Sex
 - differences appear to be genetic
 - could really be 100% environmental

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Delvin et al. 1997 (DD97)

- Most twin adoption studies ignore the shared environment of twins (both in-utero, and in home prior to adoption)
- They performed a meta analysis of 212 correlations from prior studies
- HM94 had estimated h^2 at 60% to 80%
- DD97 arrives at an estimate of 34% to 48%
- Big difference with large policy implications

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Recent Research: Kendler et al. (2015)

- Swedish study of male siblings
- One child raised at home
- One child adopted
- IQ test at age 18
- Measured adopted family Educational level
- Largest study to date (436 pairs)
- Question:
 - How would IQ of adopted siblings vary?

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Kendler et al. (2015)

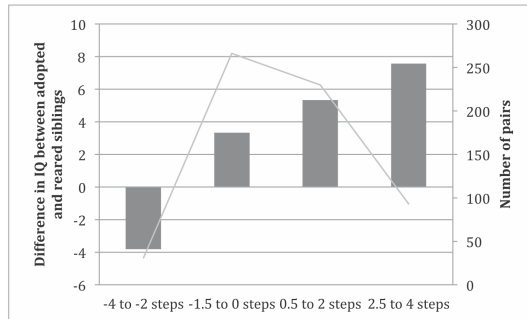


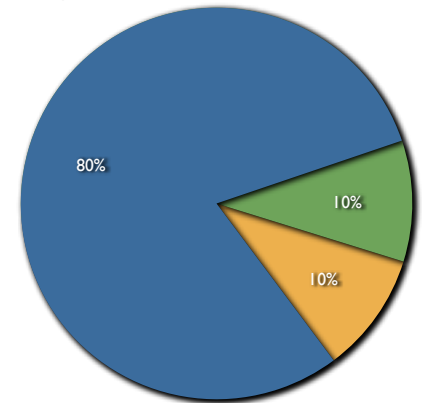
Fig. 1. Magnitude of IQ difference (black bars and left y axis) between adopted and nonadopted full-siblings as a function of the difference in educational level between biological and adoptive parents of the adopted siblings (x axis). The four bars represent (from left to right) -4 to -2 steps; -1.5 to 0 steps; 0.5-2 steps; and 2.5-4 steps difference on the education scale. The gray line (right y axis) illustrates the number of pairs in each group.

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Explaining Variance

● Genetics
● Environment
● Unexplained

Heritability / Genetics variance estimates range from 34% to 80%



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Conclusions

- Gender differences on IQ tests are small (less than 0.2 SD) but still controversial especially at extremes
- Ethnic differences were large (1.0 SD) but are shrinking
- Explanations:
 - Test bias? Some, but small.
 - Genetic differences? Perhaps, but recent results suggest this % was overestimated.
 - Environmental differences? **Yes.** Explains Flynn effect and shrinking ethnic differences.
 - Recent research : IQ is very mutable through environment (Kendler et al. Sibling study)

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Conclusions 2

- IQ and Race (Ethnicity) is a Highly Controversial, Politicized topic
- Gould suggests “scientific racism” exists today
 - conscious or unconscious biases?

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